

Stream TV Networks, Inc.  
Balance Sheet

	March 15, 2023	March 31, 2023	April 30, 2023	May 31, 2023	June 30, 2023	July 31, 2023	Aug 31, 2023	Sept 30, 2023	Oct 31, 2023
<b>ASSETS</b>									
<b>Current Assets</b>									
<b>Bank Accounts</b>									
<b>M&amp;T Bank</b>									
<b>Key Bank</b>									
Bank of America 2950	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724	\$301	\$301	\$301
Total Bank Accounts	\$2,363	\$2,347	\$2,331	\$1,756	\$1,740	\$1,724	\$3,469.10	\$118,613	\$25,330
<b>Accounts Receivable</b>									
Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
Total Accounts Receivable	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752	\$167,752
<b>Other Current Assets</b>									
Allowance for Doubtful Accounts	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Loans & Exchanges	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Total Other Current Assets	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)	(\$54,877)
Total Current Assets	\$115,238	\$115,222	\$115,206	\$114,631	\$114,615	\$114,599	\$116,344	\$231,488	\$138,205
<b>Fixed Assets</b>									
<b>Machinery, Furniture &amp; Fixures</b>									
Machinery	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162	\$2,300,162
linuma Machines	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165	\$9,244,165
Small Production Unit	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107	\$737,107
Accumulated Depreciation	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)	(\$12,281,434)
Office Equipment	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Machinery, Furniture & Fixures	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
Total Fixed Assets	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981	\$105,981
<b>Other Assets</b>									
<b>Other Asset</b>									
<b>Construction - Work in Progress Fixed Asset</b>									
Total Other Asset	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Due (to) / from Mediatainment</b>									
Loans Receivable	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902	\$318,902
Loans Receivable - SeeCubic	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591	\$30,591
Loans Receivable - SeeCubic	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404	\$66,404
Loan to SeeCubic B.V.i.o	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308	\$2,558,308
Intercompany Interest Receivable - SeeCubic	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594	\$1,072,594
Loan to Ultra-D Cooperative UA -Other activity	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889	\$449,889
Loan to Ultra-D Cooperative UA	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036	\$29,053,036
Intercompany Interest Receivable - Ultra-D Cooperative UA	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648	\$13,664,648
Interest Receivable Ultra-D Cooperatief U.A.i.o -Other	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138	\$86,138
Loan to StreamTV International - Inventory	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551	\$3,405,551
Loan to Curacao C.V.	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Receivable to STVI	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310	\$4,087,310
Intercompany Interest Receivable STVI	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363	\$436,363
STREAMTV receivable - STVI prior years invoices	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836	\$2,836
Total Loans Receivable	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569	\$55,232,569
<b>Investment in Affiliate</b>									
Investment in TechnoVative Ventures	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000	\$25,000
Investment in Curacao C.V.	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296	\$8,296
Total Investment in Affiliate	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296	\$33,296
<b>Investment of Affiliate</b>									
Glasses Free Tehcnology	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Visual Technology Innovations	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Subscription Receivable Visual Semiconductor	\$0	\$0	\$0	\$0	\$0	\$2,000,000	\$1,747,542	\$1,293,175	\$1,217,783
Total Investment of Affiliate	\$0	\$0	\$0	\$0	\$0	\$2,000,000	\$1,747,542	\$1,293,175	\$1,217,783
Total Other Assets	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$55,265,865	\$57,013,406	\$55,265,865	\$55,265,865
TOTAL ASSETS	\$55,487,084	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461	\$57,486,445	\$57,235,732	\$56,896,509	\$56,727,834
<b>LIABILITIES AND EQUITY</b>									
<b>Liabilities</b>									
<b>Non Current Liabilities</b>									
Payable for advance of expenses by VSI	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Accounts Payable</b>									
Accounts Payable - Foreign Currencies	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943	\$9,419,943
Trade Payables - USD	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122	\$8,972,122
Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065
Total Accounts Payable	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065	\$18,392,065
<b>Other Non Current Liabilities</b>									
Accrued Expenses	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954	\$347,954
Short term Loan from Mathu	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161	\$287,161
Loan	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Unpaid Payroll	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461	\$88,461
Total Loan	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575	\$723,575
Total Non Current Liability	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641	\$19,115,641
2100-00-28 Innoventures Group	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Intercompany Payable OTHER	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832	\$863,832
Direct Deposit Payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Payroll Liabilities</b>									
529 COLLEGE PLAN - SAVINGS	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
CA PIT / SDI	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808	\$9,808
CA SUI / ETT	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599	\$2,599
Federal Taxes (941/944)	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580	\$4,580
Federal Unemployment (940)	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711	\$711
FL Unemployment Tax	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124	\$124
NJ Income Tax	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
NV Unemployment Tax	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477	\$477
PA Income Tax	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166	\$1,166
PA Local Tax	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324	\$1,324
PA Unemployment Tax	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821	\$3,821
TX Unemployment Tax	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11	\$11
Misc. Taxes Payable	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799	\$191,799
Sales tax payable	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156	\$156
Total Payroll Liabilities	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576	\$216,576
<b>Longterm liability</b>									
HSBC PPP Loan	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Total Non Current Liabilities	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177	\$805,177
Notes Payable to SLS Holdings VI LLC	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Long-Term Liabilities	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122	\$6,885,122
Total Liabilities	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347	\$27,886,347
<b>Equity</b>									
<b>Capital Stock</b>									
Preferred Stock Series A Investor Group	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500	\$2,500
Common Stock	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156	\$60,056,156
Total Capital Stock	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657	\$60,058,657

In October, Bank of America sent notice that the DIP account would be closed and we had to move to another bank. A cashier's check was issued and mailed to us for the balance in the account (\$24,929.33), but although the funds were taken out of the account, the check did not arrive until after November 1, so the funds do not appear in either the old BOA account or the new M&T Bank account. We are reflecting it as cash in the BOA account for the purposes of the MOR and the balance sheet.

Additional Paid-In Capital									
APIC - Converted Legend costs	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617	\$740,617
APIC-Series A	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551	\$6,141,551
APIC-Redemption of BCF	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)	(\$2,626,121)
Glasses Free Technology	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501	\$695,501
Visual Technology Innovations	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120	\$3,942,120
Visual Semiconductor	\$3,802,284	\$3,887,446	\$4,218,580	\$4,419,491	\$4,663,363	\$6,863,344	\$6,863,344	\$6,863,344	\$6,863,344
Total Additional Paid-In Capital	\$12,695,951	\$12,781,113	\$13,112,248	\$13,313,158	\$13,557,030	\$15,757,012	\$15,757,012	\$15,757,012	\$15,757,012
31000 3100-00-00 Currency Translation Adjustment	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Retained Earnings	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)	(\$45,153,872)
Current Earnings - Post Petition	\$0	(\$85,178)	(\$416,328)	(\$617,813)	(\$861,701.02)	(\$1,061,699)	(\$1,312,412)	(\$1,651,634)	(\$1,820,309)
Total Equity	\$27,600,736	\$27,600,721	\$27,600,705	\$27,600,130	\$27,600,114	\$29,600,098	\$29,349,385	\$29,010,162	\$28,841,487
TOTAL LIABILITIES AND EQUITY	\$55,487,083	\$55,487,068	\$55,487,052	\$55,486,477	\$55,486,461	\$57,486,445	\$57,235,732	\$56,896,509	\$56,727,834

\*The originally filed balance sheet and schedules reflected a Net Operating Loss of \$118,566,740 as an asset. Although this is a valuable benefit held by Stream, it is not included in the balance sheet and the bankruptcy schedules will be amended to present same.

\*\*The March 15, 2023 column (the Balance Sheet as of the Petition Date) has been updated to reflect information available to the Debtor, including updated accumulated depreciation.

\*\*\*The Debtor is still not in possession of all books and records, despite orders from the Delaware Courts, although this presentation is believed to be materially accurate.